

MINUTES of a regular public meeting of the Board of Trustees of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, held at Fire Station 1, 34W500 Carl Lee Road, St. Charles, Illinois, in said District at 6:00 o'clock P.M., on the 19th day of September, 2022.

* * *

The meeting was called to order by the President, and upon the roll being called, Kristin LeBlanc, the President, and the following Trustees were physically present at said location:

John Karr, Nick McManus, Jason Parthun,
James Wegman

The following Trustees were allowed by a majority of the members of the Board of Trustees in accordance with and to the extent allowed by rules adopted by the Board of Trustees to attend the meeting by video or audio conference: None

No Trustee was not permitted to attend the meeting by video or audio conference.

The following Trustees were absent and did not participate in the meeting in any manner or to any extent whatsoever: None

The President announced that the next item of business before the Board of Trustees would be an ordinance providing for the issue of the District's General Obligation Bonds, Series 2022, approved by voters at the June 28, 2022, general primary election, and that the Board of Trustees would consider the adoption of an ordinance providing for the issue of said bonds and the levy of a direct annual tax sufficient to pay the principal and interest thereon. The President also summarized the pertinent terms of said proposal and said bonds, including the length of maturity, rates of interest, purchase price and tax levy for said bonds.

Whereupon Trustee Parthun presented and the Secretary read by title an ordinance as follows, copies of which were made available to all in attendance at said meeting who requested a copy:

ORDINANCE NO. 2022-03

AN ORDINANCE providing for the issue of \$6,050,000 General Obligation Bonds, Series 2022, of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, to acquire emergency response vehicles, construct, improve and equip fire stations and pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements, providing for the levy and collection of a direct annual tax sufficient for the payment of the principal of and interest on said bonds, and authorizing the sale of said bonds to the purchaser thereof.

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WHEREAS, the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois (the "*District*"), is a duly organized and operating fire protection district, and is now operating under the provisions of the Fire Protection District Act of the State of Illinois, as amended (the "*Act*"); and

WHEREAS, the Board of Trustees (the "*Board*") of the District, by ordinance adopted on the 21st day of March, 2022, did authorize the submission to the voters of the District, at the general primary election held on the 28th day of June, 2022 (the "*Election*"), of the following proposition:

Shall the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, purchase emergency response vehicles, construct, improve and equip fire stations, pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements and issue its bonds in the amount of \$13,000,000 for the purpose of paying the costs thereof?

; and

WHEREAS, the County Clerks of The Counties of Kane and DuPage, Illinois (the "*County Clerks*"), caused proper notice to be given of the Election, including the Spanish translation thereof as deemed necessary by the County Clerks (the "*Notice*") by (i) publishing the Notice once not more than 60 nor less than 10 days prior to the date of the Election in a local, community newspaper

having general circulation in the District, and (ii) posting a copy of the Notice at least 10 days before the date of the Election at the principal office of the County Clerks; and

WHEREAS, the Secretary of the Board posted a copy of the Notice at the principal office of the District; and

WHEREAS, the Election was duly held in the manner provided by law and it has heretofore been found, determined, declared and proclaimed that a majority of all the votes cast at the Election on said proposition was cast in favor of said proposition, and said proposition was properly carried; and

WHEREAS, pursuant to the Election, the Board has been authorized to borrow the sum of \$13,000,000 to purchase emergency response vehicles, construct, improve and equip fire stations and pay outstanding debt (the "*Prior Debt Obligations*") related to fire station, fire truck and equipment acquisitions and improvements (collectively, the "*Project*"), such money to be borrowed upon the credit of the District; and

WHEREAS, the Prior Debt Obligations consist of the District's outstanding General Obligation Debt Certificates, Series 2011, dated February 16, 2011, Promissory Note dated December 23, 2013, General Obligation Debt Certificate, Series 2013, dated July 1, 2013, Promissory Note dated May 7, 2014, and three leases for pumper trucks and ambulance acquisitions issued in 2015 and 2019; and

WHEREAS, it is necessary and desirable to refund or prepay all of the outstanding Prior Debt Obligations (said Prior Debt Obligations to be refunded or prepaid being referred to herein as the "*Refunded Obligations*") in order to realize debt service savings for the District; and

WHEREAS, the Refunded Obligations shall be fully described in the Escrow Agreement referred to in Section 11 hereof and are presently outstanding and unpaid and are binding and subsisting legal obligations of the District; and

WHEREAS, no bonds have been issued for the Project as of the date of this Ordinance; and

WHEREAS, the Board has determined that it is advisable, necessary and in the best interests of the District that \$6,050,000 of the bonds so authorized be issued at this time (the "*Bonds*"); and

WHEREAS, the Bonds shall be payable from a direct annual ad valorem tax levied against all taxable property in the District, without limitation as to rate or amount; and

WHEREAS, the Property Tax Extension Limitation Law of the State of Illinois, as amended, imposes certain limitations on the "*aggregate extension*" of certain property taxes levied by the District, but provides that the definition of "*aggregate extension*" applicable to the District contained in Section 18-185 of the Property Tax Code of the State of Illinois, as amended, does not include extensions "made for the taxing district to pay interest or principal on general obligation bonds that were approved by referendum"; and

WHEREAS, the Board does hereby find and determine that the Bonds were approved by referendum; and

WHEREAS, the County Clerks are therefore authorized to extend and collect said tax so levied for the payment of the Bonds without limitation as to rate or amount:

NOW, THEREFORE, Be It Ordained by the Board of Trustees of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, as follows:

Section 1. Incorporation of Preambles. The Board hereby finds that all of the recitals contained in the preambles to this Ordinance are full, true and correct and does incorporate them into this Ordinance by this reference.

Section 2. Authorization. It is hereby found and determined that the Board has been authorized by law to borrow the sum of \$13,000,000 upon the credit of the District and as evidence of such indebtedness to issue bonds of the District in said amount, the proceeds of the Bonds to be

used for the Project, and that it is necessary and for the best interests of the District that there be issued at this time \$6,050,000 of the Bonds so authorized.

Section 3. Bond Details. There be borrowed on the credit of and for and on behalf of the District the sum of \$6,050,000 for the purpose aforesaid; and that bonds of the District (the “Bonds”) shall be issued in said amount and shall be designated “General Obligation Bonds, Series 2022.” The Bonds shall be dated October 12, 2022, and shall also bear the date of authentication, shall be in fully registered form, shall be in denominations of \$100,000 each and authorized integral multiples of \$5 in excess thereof (but no single Bond shall represent installments of principal maturing on more than one date), shall be numbered 1 and upward, and the Bonds shall become due and payable (subject to prior redemption as set forth herein) on December 30, 2027 and bear interest at the rate of 3.25% per annum.

The Bonds shall bear interest from their date or from the most recent interest payment date to which interest has been paid or duly provided for, until the principal amount of the Bonds is paid, such interest (computed upon the basis of a 360-day year of twelve 30-day months) being payable on June 30 and December 30 of each year, commencing on June 30, 2023. Interest on each Bond shall be paid by check or draft of Barrington Bank & Trust Company, N.A., Barrington, Illinois (the “Bond Registrar”), payable upon presentation in lawful money of the United States of America, to the person in whose name such Bond is registered at the close of business on the 15th day of the month of the interest payment date. The principal of the Bonds shall be payable in lawful money of the United States of America at the principal office of the Bond Registrar.

The Bonds shall be signed by the manual or facsimile signature of the President and Secretary of the Board, and shall be registered, numbered and countersigned by the manual or facsimile signature of the Treasurer of the Board, as they shall determine, and the seal of the District shall be affixed thereto or printed thereon, and in case any officer whose signature shall

appear on any Bond shall cease to be such officer before the delivery of such Bond, such signature shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until delivery.

All Bonds shall have thereon a certificate of authentication substantially in the form hereinafter set forth duly executed by the Bond Registrar as authenticating agent of the District and showing the date of authentication. No Bond shall be valid or obligatory for any purpose or be entitled to any security or benefit under this Ordinance unless and until such certificate of authentication shall have been duly executed by the Bond Registrar by manual signature, and such certificate of authentication upon any such Bond shall be conclusive evidence that such Bond has been authenticated and delivered under this Ordinance. The certificate of authentication on any Bond shall be deemed to have been executed by the Bond Registrar if signed by an authorized officer of the Bond Registrar, but it shall not be necessary that the same officer sign the certificate of authentication on all of the Bonds issued hereunder.

Section 4. Registration of Bonds; Persons Treated as Owners. The District shall cause books (the "*Bond Register*") for the registration and for the transfer of the Bonds as provided in this Ordinance to be kept at the principal office of the Bond Registrar, which is hereby constituted and appointed the registrar of the District. The District is authorized to prepare, and the Bond Registrar shall keep custody of, multiple Bond blanks executed by the District for use in the transfer and exchange of Bonds.

Any Bond may be transferred or exchanged, but only in the manner, subject to the limitations, and upon payment of the charges as set forth in this Ordinance. Upon surrender for transfer of any Bond at the principal office of the Bond Registrar, duly endorsed by, or accompanied by a written instrument or instruments of transfer in form satisfactory to the Bond Registrar and duly executed by, the registered owner or his or her attorney duly authorized in

writing, the District shall execute and the Bond Registrar shall authenticate, date and deliver in the name of the transferee or transferees a new fully registered Bond or Bonds of the same maturity of authorized denominations, for a like aggregate principal amount. Any fully registered Bond or Bonds may be exchanged at said office of the Bond Registrar for a like aggregate principal amount of Bond or Bonds of the same maturity of other authorized denominations, for a like aggregate principal amount.

The Bond Registrar shall not be required to transfer or exchange any Bond during the period beginning at the close of business on the 15th day of the month of any interest payment date on such Bond and ending at the opening of business on such interest payment date, nor to transfer or exchange any Bond after notice calling such Bond for redemption has been mailed, nor during a period of fifteen (15) days next preceding mailing of a notice of redemption of any Bonds.

The execution by the District of any fully registered Bond shall constitute full and due authorization of such Bond, and the Bond Registrar shall thereby be authorized to authenticate, date and deliver such Bond; *provided, however*, that the principal amount of outstanding Bonds of each maturity authenticated by the Bond Registrar shall not exceed the authorized principal amount of Bonds for such maturity less previous retirements.

The person in whose name any Bond shall be registered shall be deemed and regarded as the absolute owner thereof for all purposes, and payment of the principal of or interest on any Bond shall be made only to or upon the order of the registered owner thereof or his or her legal representative. All such payments shall be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid.

No service charge shall be made for any transfer or exchange of Bonds, but the District or the Bond Registrar may require payment of a sum sufficient to cover any tax or other governmental charge that may be imposed in connection with any transfer or exchange of Bonds, except in the

case of the issuance of a Bond or Bonds for the unredeemed portion of a Bond surrendered for redemption.

Section 5. Redemption. (a) *Mandatory Redemption.* The Bonds are subject to mandatory redemption, in integral multiples of \$5 selected by lot by the Bond Registrar, at a redemption price of par plus accrued interest to the redemption date, on December 30 of the years and in the principal amounts as follows:

YEAR	PRINCIPAL AMOUNT
2023	\$1,235,000
2024	1,345,000
2025	1,420,000
2026	1,030,000
2027	1,020,000 (stated maturity)

On or prior to the 60th day preceding any mandatory redemption date, the Bond Registrar may, and if directed by the Board shall, purchase Bonds required to be retired on such mandatory redemption date. Any such Bonds so purchased shall be cancelled and the principal amount thereof shall be credited against the mandatory redemption required on such next mandatory redemption date.

(b) *General.* The Bonds shall be redeemed only in the principal amount of \$5 and integral multiples thereof. For purposes of any redemption of less than all of the outstanding Bonds, the particular Bonds or portions of Bonds to be redeemed shall be selected by lot by the Bond Registrar from the Bonds by such method of lottery as the Bond Registrar shall deem fair and appropriate; *provided* that such lottery shall provide for the selection for redemption of Bonds or portions thereof so that any \$5 Bond or \$5 portion of a Bond shall be as likely to be called for redemption as any other such \$5 Bond or \$5 portion. The Bond Registrar shall make such selection upon the earlier of the irrevocable deposit of funds with an escrow agent sufficient to pay the redemption price of the Bonds to be redeemed or the time of the giving of official notice of redemption.

The Bond Registrar shall promptly notify the District in writing of the Bonds or portions of Bonds selected for redemption and, in the case of any Bond selected for partial redemption, the principal amount thereof to be redeemed.

Section 6. Redemption Procedure. Unless waived by any holder of Bonds to be redeemed, notice of the call for any such redemption shall be given by the Bond Registrar on behalf of the District by mailing the redemption notice by first class mail at least thirty (30) days and not more than sixty (60) days prior to the date fixed for redemption to the registered owner of the Bond to be redeemed at the address shown on the Bond Register or at such other address as is furnished in writing by such registered owner to the Bond Registrar.

All notices of redemption shall state:

- (1) the redemption date,
- (2) the redemption price,
- (3) if less than all outstanding Bonds are to be redeemed, the identification (and, in the case of partial redemption, the respective principal amounts) of the Bonds to be redeemed,
- (4) that on the redemption date the redemption price will become due and payable upon each such Bond or portion thereof called for redemption, and that interest thereon shall cease to accrue from and after said date,
- (5) the place where such Bonds are to be surrendered for payment of the redemption price, which place of payment shall be the principal office of the Bond Registrar, and
- (6) such other information then required by custom, practice or industry standard.

Prior to any redemption date, the District shall deposit with the Bond Registrar an amount of money sufficient to pay the redemption price of all the Bonds or portions of Bonds which are to be redeemed on that date.

Notice of redemption having been given as aforesaid, the Bonds or portions of Bonds so to be redeemed shall, on the redemption date, become due and payable at the redemption price therein specified, and from and after such date (unless the District shall default in the payment of the redemption price) such Bonds or portions of Bonds shall cease to bear interest. Upon surrender of such Bonds for redemption in accordance with said notice, such Bonds shall be paid by the Bond Registrar at the redemption price. Installments of interest due on or prior to the redemption date shall be payable as herein provided for payment of interest. Upon surrender for any partial redemption of any Bond, there shall be prepared for the registered holder a new Bond or Bonds of the same maturity in the amount of the unpaid principal.

If any Bond or portion of Bond called for redemption shall not be so paid upon surrender thereof for redemption, the principal shall, until paid, bear interest from the redemption date at the rate borne by the Bond or portion of Bond so called for redemption. All Bonds which have been redeemed shall be cancelled and destroyed by the Bond Registrar and shall not be reissued.

Section 7. Form of Bond. The Bonds shall be in substantially the following form; *provided, however,* that if the text of the Bond is to be printed in its entirety on the front side of the Bond, then paragraph [2] and the legend, “*See Reverse Side for Additional Provisions*”, shall be omitted and paragraph [6] and the paragraphs thereafter, as may be appropriate, shall be inserted immediately after paragraph [1]:

[Form of Bond - Front Side]

REGISTERED
No. 1

REGISTERED
\$6,050,000

UNITED STATES OF AMERICA

STATE OF ILLINOIS

COUNTIES OF KANE AND DUPAGE

FOX RIVER AND COUNTRYSIDE FIRE/RESCUE DISTRICT

GENERAL OBLIGATION BOND, SERIES 2022

See Reverse Side for Additional Provisions

Interest
Rate: 3.25%

Maturity
Date: December 30, 2027

Dated
Date: October 12, 2022

Registered Owner: Barrington Bank & Trust Company, N.A.

Principal Amount: Six Million Fifty Thousand Dollars

[1] KNOW ALL PERSONS BY THESE PRESENTS, that the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois (the "*District*"), hereby acknowledges itself to owe and for value received promises to pay to the Registered Owner identified above, or registered assigns as hereinafter provided, on the Maturity Date identified above, the Principal Amount identified above and to pay interest (computed on the basis of a 360-day year of twelve 30-day months) on such Principal Amount from the date of this Bond or from the most recent interest payment date to which interest has been paid at the Interest Rate per annum set forth above on June 30 and December 30 of each year, commencing June 30, 2023, until said Principal Amount is paid. Principal of this Bond is payable in lawful money of the United States of America upon presentation and surrender hereof at the principal office of Barrington Bank & Trust Company, N.A., Barrington, Illinois, as bond registrar and paying agent (the "*Bond Registrar*"). Payment of the installments of interest shall be made to the Registered Owner hereof as shown on

the registration books of the District maintained by the Bond Registrar, at the close of business on the 15th day of the month of each interest payment date and shall be paid by check or draft of the Bond Registrar, payable upon presentation in lawful money of the United States of America, mailed to the address of such Registered Owner as it appears on such registration books or at such other address furnished in writing by such Registered Owner to the Bond Registrar. For the prompt payment of this Bond, both principal and interest at maturity, the full faith, credit and resources of the District are hereby irrevocably pledged.

[2] Reference is hereby made to the further provisions of this Bond set forth on the reverse hereof and such further provisions shall for all purposes have the same effect as if set forth at this place.

[3] It is hereby certified and recited that all conditions, acts and things required by law to exist or to be done precedent to and in the issuance of this Bond did exist, have happened, been done and performed in regular and due form and time as required by law; that the indebtedness of the District, including the issue of bonds of which this is one, does not exceed any limitation imposed by law; and that provision has been made for the collection of a direct annual tax sufficient to pay the interest hereon as it falls due and also to pay and discharge the principal hereof at maturity.

[4] This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been signed by the Bond Registrar.

[5] IN WITNESS WHEREOF, said Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, by its Board of Trustees, has caused this Bond to be signed by the manual or facsimile signatures of the President and Secretary of said Board of Trustees, and has caused the seal of the District to be affixed hereto or printed hereon, and has caused this Bond to be countersigned by the manual or facsimile signature of the Treasurer of said Board of Trustees, all as of the Dated Date identified above.

[SEAL]

SPECIMEN

President, Board of Trustees

SPECIMEN

Secretary, Board of Trustees

Countersigned:

SPECIMEN

Treasurer, Board of Trustees

Date of Authentication: October 12, 2022

CERTIFICATE
OF
AUTHENTICATION

Bond Registrar and Paying Agent:
Barrington Bank & Trust Company, N.A.,
Barrington, Illinois

This Bond is one of the Bonds described in the within mentioned ordinance and is one of the General Obligation Bonds, Series 2022, of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois.

BARRINGTON BANK & TRUST COMPANY, N.A.,
as Bond Registrar

By SPECIMEN

Authorized Officer

FOX RIVER AND COUNTRYSIDE FIRE/RESCUE DISTRICT

KANE AND DUPAGE COUNTIES, ILLINOIS

GENERAL OBLIGATION BOND, SERIES 2022

[6] This Bond is one of a series of Bonds issued by the District to purchase emergency response vehicles, construct, improve and equip fire stations, pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements, pursuant to and in all respects in compliance with the Fire Protection District Act of the State of Illinois, and all laws amendatory thereof and supplementary thereto, and is authorized by a majority of all votes cast on the proposition at an election duly called, noticed and canvassed in accordance with the general election law of the State of Illinois and by an ordinance duly and properly adopted by the Board of Trustees of the District, in all respects as provided by law.

[7] The Bonds are subject to mandatory redemption, in integral multiples of \$5 selected by lot by the Bond Registrar, at a redemption price of par plus accrued interest to the redemption date, on December 30 of the years and in the principal amounts as follows:

YEAR	PRINCIPAL AMOUNT
2023	\$1,235,000
2024	1,345,000
2025	1,420,000
2026	1,030,000
2027	1,020,000 (stated maturity)

[8] Notice of any such redemption shall be sent by first class mail not less than thirty (30) days nor more than sixty (60) days prior to the date fixed for redemption to the registered owner of each Bond to be redeemed at the address shown on the registration books of the District maintained by the Bond Registrar or at such other address as is furnished in writing by such registered owner to the Bond Registrar. When so called for redemption, this Bond will cease to

bear interest on the specified redemption date, provided funds for redemption are on deposit at the place of payment at that time, and shall not be deemed to be outstanding.

[9] This Bond is transferable by the Registered Owner hereof in person or by his or her attorney duly authorized in writing at the principal office of the Bond Registrar in Barrington, Illinois, but only in the manner, subject to the limitations and upon payment of the charges provided in the authorizing ordinance, and upon surrender and cancellation of this Bond. Upon such transfer a new Bond or Bonds of authorized denominations of the same maturity and for the same aggregate principal amount will be issued to the transferee in exchange therefor.

[10] The Bonds are issued in fully registered form in the denomination of \$100,000 each and authorized integral multiples of \$5 in excess thereof. This Bond may be exchanged at the principal office of the Bond Registrar for a like aggregate principal amount of Bonds of the same maturity of other authorized denominations, upon the terms set forth in the authorizing ordinance. The Bond Registrar shall not be required to transfer or exchange any Bond during the period beginning at the close of business on the 15th day of the month next preceding any interest payment date on such Bond and ending at the opening of business on such interest payment date, nor to transfer or exchange any Bond after notice calling such Bond for redemption has been mailed, nor during a period of fifteen (15) days next preceding mailing of a notice of redemption of any Bonds.

[11] The District and the Bond Registrar may deem and treat the Registered Owner hereof as the absolute owner hereof for the purpose of receiving payment of or on account of principal hereof and interest due hereon and for all other purposes and neither the District nor the Bond Registrar shall be affected by any notice to the contrary.

(ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto _____

(Name and Address of Assignee)

the within Bond and does hereby irrevocably constitute and appoint _____

attorney to transfer the said Bond on the books kept for registration thereof with full power of substitution in the premises.

Dated: _____

Signature guaranteed: _____

NOTICE: The signature to this assignment must correspond with the name of the registered owner as it appears upon the face of the within Bond in every particular, without alteration or enlargement or any change whatever.

Section 8. Sale of Bonds. The Bonds hereby authorized shall be executed as in this Ordinance provided as soon after the passage hereof as may be, and thereupon be deposited with the Treasurer of the Board, and be by said Treasurer delivered to Barrington Bank & Trust Company, N.A., Barrington, Illinois, the purchaser thereof (the "*Purchaser*"), upon receipt of the purchase price therefor, the same being par; the contract for the sale of the Bonds heretofore entered into (the "*Purchase Contract*") is in all respects ratified, approved and confirmed, it being hereby found and determined that the Bonds have been sold at such price and bear interest at such rates that neither the true interest cost (yield) nor the net interest rate received upon such sale exceed the maximum rate otherwise authorized by Illinois law and that the Purchase Contract is in the best interests of the District and that no person holding any office of the District, either by election or appointment, is in any manner financially interested directly in his or her own name or indirectly in the name of any other person, association, trust or corporation, in the Purchase Contract.

The use by the District of any Term Sheet relating to the Bonds is hereby ratified, approved and authorized; the execution and delivery the Term Sheet is hereby authorized; and the officers of the Board are hereby authorized to take any action as may be required on the part of the District

to consummate the transactions contemplated by the Purchase Contract, this Ordinance, the Term Sheet and the Bonds.

Section 9. Tax Levy. In order to provide for the collection of a direct annual tax sufficient to pay the interest on the Bonds as it falls due, and also to pay and discharge the principal thereof at maturity, there be and there is hereby levied upon all the taxable property within the District a direct annual tax for each of the years while the Bonds or any of them are outstanding, in amounts sufficient for that purpose, and that there be and there is hereby levied upon all of the taxable property in the District, the following direct annual tax, to-wit:

FOR THE YEAR	A TAX SUFFICIENT TO PRODUCE THE SUM OF:	
2022	\$1,474,227.08	for interest and principal up to and including December 30, 2023
2023	\$1,501,487.50	for interest and principal
2024	\$1,532,775.00	for interest and principal
2025	\$1,096,625.00	for interest and principal
2026	\$1,053,150.00	for interest and principal

Principal or interest maturing at any time when there are not sufficient funds on hand from the foregoing tax levy to pay the same shall be paid from the general funds of the District and the fund from which such payment was made shall be reimbursed out of the taxes hereby levied when the same shall be collected.

The District covenants and agrees with the purchasers and the holders of the Bonds that so long as any of the Bonds remain outstanding, the District will take no action or fail to take any action which in any way would adversely affect the ability of the District to levy and collect the foregoing tax levy and the District and its officers will comply with all present and future applicable laws in order to assure that the foregoing taxes will be levied, extended and collected as provided herein and deposited in the fund established to pay the principal of and interest on the Bonds.

Section 10. Filing of Ordinance. Forthwith upon the passage of this Ordinance, the Secretary of the Board is hereby directed to file a certified copy of this Ordinance with the County Clerks and it shall be the duty of the County Clerks to annually in and for each of the years 2022 to 2026, inclusive, ascertain the rate necessary to produce the tax herein levied, and extend the same for collection on the tax books against all of the taxable property within the District in connection with other taxes levied in each of said years for general corporate purposes, in order to raise the respective amounts aforesaid and in each of said years such annual tax shall be computed, extended and collected in the same manner as now or hereafter provided by law for the computation, extension and collection of taxes for general corporate purposes of the District, and when collected, the taxes hereby levied shall be placed to the credit of a special fund to be designated "Bond and Interest Fund, Series 2022" (the "*Bond Fund*"), which taxes are hereby irrevocably pledged to and shall be used only for the purpose of paying the principal of and interest on the Bonds.

Section 11. Use of Bond Proceeds. The principal proceeds of the Bonds are hereby appropriated to pay the costs of issuance of the Bonds and the costs of the Project. The portion thereof not needed to pay such costs of issuance is hereby ordered deposited into the Capital Projects Fund of the District (the "*Project Fund*"). Simultaneously with the delivery of the Bonds, the principal proceeds of the Bonds to be used to pay the Refunded Obligations of the District are hereby appropriated to pay the costs of paying the Refunded Obligations and are hereby ordered deposited in escrow pursuant to an Escrow Letter Agreement to be entered into between Amalgamated Bank of Chicago, Chicago, Illinois, as escrow agent, and the District, in substantially the form attached hereto as *Exhibit A* (the "*Escrow Agreement*") and made a part hereof by this reference, or with such changes therein as shall be approved by the officers of the District executing the Escrow Agreement, such execution to constitute evidence of the approval of

such changes, for the purpose of paying the principal and interest on the Refunded Obligations as set forth in the Escrow Agreement. The Board approves the form, terms and provisions of the Escrow Agreement and authorizes the President and Secretary of the Board to execute the Escrow Agreement in the name and on behalf of the District. The District and the Board hereby covenant that all of the proceeds of the Bonds shall be used in strict compliance with all of the requirements of the Act. At the time of the issuance of the Bonds, the costs of issuance of the Bonds may be distributed by the Purchaser or Speer Financial, Inc., Chicago, Illinois, on behalf of the District from the proceeds of the Bonds. The Escrow Agent is hereby authorized to act as agent for the District in the purchase of the escrow investments.

Section 12. Call and Prepayment of the Refunded Obligations. In accordance with the redemption and prepayment provisions of the ordinances authorizing the issuance of the Prior Debt Obligations (the "*Prior Bond Ordinances*"), the District by the Board does hereby make provision for the payment of and does hereby call and provide for the prepayment of (subject only to the delivery of the Bonds) the Refunded Obligations for redemption and prepayment on the earliest possible and practicable date as determined by the Board. The Escrow Agent is hereby authorized and directed to give timely notice or provide for the timely notice of the call for redemption or prepayment of the Refunded Obligations.

Section 13. Non-Arbitrage and Tax-Exemption. The District hereby covenants that it will not take any action, omit to take any action or permit the taking or omission of any action within its control (including, without limitation, making or permitting any use of the proceeds of the Bonds) if taking, permitting or omitting to take such action would cause any of the Bonds to be an arbitrage bond or a private activity bond within the meaning of the Internal Revenue Code of 1986, as amended (the "*Code*"), or would otherwise cause the interest on the Bonds to be included in the gross income of the recipients thereof for federal income tax purposes. The District

acknowledges that, in the event of an examination by the Internal Revenue Service (the “IRS”) of the exemption from Federal income taxation for interest paid on the Bonds, under present rules, the District may be treated as a “taxpayer” in such examination and agrees that it will respond in a commercially reasonable manner to any inquiries from the IRS in connection with such an examination.

The District also agrees and covenants with the purchasers and holders of the Bonds from time to time outstanding that, to the extent possible under Illinois law, it will comply with whatever federal tax law is adopted in the future which applies to the Bonds and affects the tax-exempt status of the Bonds.

The Board hereby authorizes the officials of the District responsible for issuing the Bonds, the same being the President, Secretary and Treasurer of the Board, to make such further covenants and certifications regarding the specific use of the proceeds of the Bonds as approved by the Board and as may be necessary to assure that the use thereof will not cause the Bonds to be arbitrage bonds and to assure that the interest on the Bonds will be exempt from federal income taxation. In connection therewith, the District and the Board further agree: (a) through their officers, to make such further specific covenants, representations as shall be truthful, and assurances as may be necessary or advisable; (b) to consult with counsel approving the Bonds and to comply with such advice as may be given; (c) to pay to the United States, as necessary, such sums of money representing required rebates of excess arbitrage profits relating to the Bonds; (d) to file such forms, statements, and supporting documents as may be required and in a timely manner; and (e) if deemed necessary or advisable by their officers, to employ and pay fiscal agents, financial advisors, attorneys, and other persons to assist the District in such compliance.

Section 14. Designation of Issue. The District hereby designates each of the Bonds as a “qualified tax-exempt obligation” for the purposes and within the meaning of Section 265(b)(3) of the Code.

Section 15. List of Bondholders. The Bond Registrar shall maintain a list of the names and addresses of the holders of all Bonds and upon any transfer shall add the name and address of the new Bondholder and eliminate the name and address of the transferor Bondholder.

Section 16. Duties of Bond Registrar. If requested by the Bond Registrar, the President and Secretary of the Board are authorized to execute the Bond Registrar’s standard form of agreement between the District and the Bond Registrar with respect to the obligations and duties of the Bond Registrar hereunder which may include the following:

- (a) to act as bond registrar, authenticating agent, paying agent and transfer agent as provided herein;
- (b) to maintain a list of Bondholders as set forth herein and to furnish such list to the District upon request, but otherwise to keep such list confidential;
- (c) to give notice of redemption of Bonds as provided herein;
- (d) to cancel and/or destroy Bonds which have been paid at maturity or upon earlier redemption or submitted for exchange or transfer;
- (e) to furnish the District at least annually a certificate with respect to Bonds cancelled and/or destroyed; and
- (f) to furnish the District at least annually an audit confirmation of Bonds paid, Bonds outstanding and payments made with respect to interest on the Bonds.

Section 17. Record-Keeping Policy and Post-Issuance Compliance Matters. It is necessary and in the best interest of the District to maintain sufficient records to demonstrate compliance with its covenants and expectations to ensure the appropriate federal tax status for the Bonds or other bonds or debt obligations of the District (each a “*Tax Advantaged Obligation*” and, collectively, the “*Tax Advantaged Obligations*”), the interest on which is excludable from “gross

income” for federal income tax purposes (including the Bonds, the “*Tax-Exempt Obligations*”). Further, it is necessary and in the best interest of the District that (i) the Board adopt policies with respect to record-keeping and (ii) the Compliance Officer (as hereinafter defined) shall at least annually review the District’s Contracts (as hereinafter defined) to determine whether the Tax Advantaged Obligations comply with the federal tax requirements applicable to each issue of the Tax Advantaged Obligations.

(a) *Compliance Officer Is Responsible for Records.* The Treasurer of the Board (the “*Compliance Officer*”) is hereby designated as the keeper of all records of the District with respect to each issue of the Tax Advantaged Obligations, and such officer shall report to the Board at least annually that he/she has all of the required records in his/her possession, or is taking appropriate action to obtain or recover such records.

(b) *Closing Transcripts.* For each issue of Tax Advantaged Obligations, the Compliance Officer shall receive, and shall keep and maintain, a true, correct and complete counterpart of each and every document and agreement delivered in connection with the issuance of the Tax Advantaged Obligations, including without limitation (i) the proceedings of the District authorizing the Tax Advantaged Obligations, (ii) any offering document with respect to the offer and sale of the Tax Advantaged Obligations, (iii) any legal opinions with respect to the Tax Advantaged Obligations delivered by any lawyers, and (iv) all written representations of any person delivered in connection with the issuance and initial sale of the Tax Advantaged Obligations.

(c) *Arbitrage Rebate Liability.* The Compliance Officer shall review the agreements of the District with respect to each issue of Tax Advantaged Obligations and shall prepare a report for the Board stating whether or not the District has any rebate liability to the U.S. Treasury, and setting forth any applicable exemptions that each issue of Tax Advantaged Obligations may have from rebate liability. Such report shall be updated annually and delivered to the Board.

(d) *Recommended Records.* The Compliance Officer shall review the records related to each issue of Tax Advantaged Obligations and shall determine what requirements the District must meet in order to maintain the tax-exemption of interest paid on the Tax-Exempt Obligations. The Compliance Officer shall then prepare a list of the contracts, requisitions, invoices, receipts and other information that may be needed in order to establish that the interest paid on the Tax-Exempt Obligations is entitled to be excluded from “gross income” for federal income tax purposes. Notwithstanding any other policy of the District, such retained records shall be kept for as long as the Tax Advantaged Obligations relating to such records (and any obligations issued to refund the Tax Advantaged Obligations) are outstanding, plus three years, and shall at least include:

(i) complete copies of the bond transcripts delivered when any issue of Tax Advantaged Obligations is initially issued and sold;

(ii) copies of account statements showing the disbursements of all bond proceeds for their intended purposes;

(iii) copies of account statements showing all investment activity of any and all accounts in which the proceeds of any issue of Tax Advantaged Obligations has been held;

(iv) copies of all bid requests and bid responses used in the acquisition of any special investments used for the proceeds of any issue of Tax Advantaged Obligations, including any swaps, swaptions, or other financial derivatives entered into in order to establish that such instruments were purchased at *fair market value*;

(v) copies of any subscriptions to the U.S. Treasury for the purchase of State and Local Government Series (SLGS) obligations;

(vi) any calculations of liability for *arbitrage rebate* that is or may become due with respect to any issue of Tax Advantaged Obligations, and any calculations prepared to show that no arbitrage rebate is due, together, if applicable, with account statements or cancelled checks showing the payment of any rebate amounts to the U.S. Treasury together with any applicable IRS Form 8038-T; and

(vii) copies of all contracts and agreements of the District, including any leases (the "*Contracts*"), with respect to the use of any property owned by the District and acquired or financed with the proceeds of the Tax Advantaged Obligations, any part of which property is used by a private person at any time when such Tax Advantaged Obligations are or have been outstanding.

(e) *IRS Examination.* In the event the IRS commences an examination of any issue of Tax Advantaged Obligations, the Compliance Officer shall inform the Board of such event, and is authorized to respond to inquiries of the IRS, and to hire outside, independent professional counsel to assist in the response to the examination.

(f) *Annual Review.* The Compliance Officer shall conduct an annual review of the Contracts and other records to determine for each issue of Tax Advantaged Obligations then outstanding whether each such issue complies with the federal tax requirements applicable to such issue, including restrictions on private business use, private payments and private loans. The Compliance Officer is expressly authorized, without further official action of the Board, to hire outside, independent professional counsel to assist in such review. To the extent that any violations or potential violations of federal tax requirements are discovered incidental to such review, the Compliance Officer may make recommendations or take such actions as the Compliance Officer shall reasonably deem necessary to assure the timely correction of such violations or potential violations through remedial actions described in the United States Treasury Regulations, or the Tax Exempt

Bonds Voluntary Closing Agreement Program described in Treasury Notice 2009-31 or similar program instituted by the IRS.

(g) *Training.* The Compliance Officer shall undertake to maintain reasonable levels of knowledge concerning the rules related to tax-exempt bonds (and build America bonds and tax credit bonds to the extent the District has outstanding build America bonds or tax-credit bonds) so that such officer may fulfill the duties described in this Section. The Compliance Officer may consult with counsel, attend conferences and presentations of trade groups, read materials posted on various web sites, including the web site of the Tax Exempt Bond function of the IRS, and use other means to maintain such knowledge. Recognizing that the Compliance Officer may not be fully knowledgeable in this area, the Compliance Officer may consult with outside counsel, consultants and experts to assist him or her in exercising his or her duties hereunder. The Compliance Officer will endeavor to make sure that the District's staff is aware of the need for continuing compliance. The Compliance Officer will provide copies of this Ordinance and the Tax Exemption Certificate and Agreement or other applicable tax documents for each series of Tax Advantaged Obligations then currently outstanding (the "*Tax Agreements*") to staff members who may be responsible for taking actions described in such documents. The Compliance Officer should assist in the education of any new Compliance Officer and the transition of the duties under these procedures. The Compliance Officer will review this Ordinance and each of the Tax Agreements periodically to determine if there are portions that need further explanation and, if so, will attempt to obtain such explanation from counsel or from other experts, consultants or staff.

(h) *Amendment and Waiver.* The procedures described in this Section are only for the benefit of the District. No other person (including an owner of a Tax Advantaged Obligation) may rely on the procedures included in this Section. The District may amend this Section and any provision of this Section may be waived, without the consent of the holders of any Tax Advantaged Obligations and as authorized by passage of an ordinance by the Board. Additional procedures may be required for Tax Advantaged Obligations the proceeds of which are used for purposes other than capital governmentally owned projects or refundings of such, including tax increment financing bonds, bonds financing output facilities, bonds financing working capital, or private activity bonds. The District also recognizes that these procedures may need to be revised in the event the District enters into any derivative products with respect to its Tax Advantaged Obligations.

Section 18. Severability. If any section, paragraph, clause or provision of this Ordinance shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this Ordinance.

Section 19. Repeal. All ordinances, Ordinances, or parts thereof, in conflict herewith, be and the same are repealed and this Ordinance shall be in full force and effect forthwith upon its adoption.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Section 20. *Effective Date.* This Ordinance shall be in full force and effect from and after its adoption and approval.

ADOPTED this 19th day of September, 2022, pursuant to a roll call vote as follows:

AYES: 5: Karr, LeBlanc, McManus, Parthun, Wegman

NAYS: φ

ABSENT: φ

APPROVED by me this 19th day of September, 2022.



President, Board of Trustees

ATTEST:


Secretary, Board of Trustees

EXHIBIT A

October 12, 2022

Amalgamated Bank of Chicago
Chicago, Illinois

Re: Fox River and Countryside Fire/Rescue District
Kane and DuPage Counties, Illinois
\$6,050,000 General Obligation Bonds, Series 2022

Ladies and Gentlemen:

The Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois (the "*District*"), by an ordinance adopted by the Board of Trustees of the District (the "*Board*") on the 19th day of September, 2022 (the "*Bond Ordinance*"), has authorized the issue and delivery of \$6,050,000 General Obligation Bonds, Series 2022, dated October 12, 2022 (the "*Bonds*"). The District has authorized by the Bond Ordinance that proceeds of the Bonds be used to pay and redeem on November 14, 2022, (a) \$295,000 of the District's outstanding and unpaid General Obligation Debt Certificates, Series 2011, dated February 16, 2011, maturing on April 1 of the years, in the amounts and bearing interest at the rates per annum as follows:

YEAR	PRINCIPAL AMOUNT	RATE OF INTEREST
2023	\$70,000	4.50%
2024*	70,000	5.00%
2025*	75,000	5.00%
2026	80,000	5.00%

(the "*Refunded 2011 Certificates*"); and (b) the following outstanding debt of the District:

(i) \$1,758,988.00 of the District's outstanding 2013 Promissory Note, dated December 23, 2013;

(ii) \$494,408.38 of the District's outstanding General Obligation Debt Certificates, Series 2013, dated July 1, 2013;

* Mandatory sinking fund payments for the April 1, 2026, maturity.

- (iii) \$350,787.00 of the District's outstanding 2014 Promissory Note, dated May 1, 2014;
 - (iv) \$178,515.35 of the District's outstanding 2015 Lease; dated May 26, 2015;
 - (v) \$113,043.28 of the District's outstanding 2019 Lease, dated July 22, 2019;
 - (vi) \$311,492.82 of the District's outstanding 2019 Lease, dated December 16, 2019;
- (collectively, the "*Other Outstanding Debt*").

The District hereby deposits with you \$3,503,955.00 from the proceeds of the Bonds and \$0 from funds of the District on hand and lawfully available (collectively, the "*Deposit*") and you are hereby instructed as follows with respect thereto:

1. Upon deposit, you are directed to purchase non-callable direct obligations of or non-callable obligations guaranteed by the full faith and credit of the United States of America as to principal and interest (the "*Government Securities*") in the aggregate amount of \$3,503,955.00 and maturing as described on *Exhibit A* hereto. You are further instructed to fund a beginning cash escrow deposit on demand in the amount of \$0.00. The beginning deposit and the Government Securities are to be held in an irrevocable trust fund account (the "*Trust Account*") for the District to the benefit of the holders of the Refunded 2011 Certificates and the Other Outstanding Debt.
2. You shall hold the Government Securities and any interest income or profit derived therefrom and any uninvested cash in the Trust Account for the sole and exclusive benefit of the holders of the Refunded 2011 Certificates and the Other Outstanding Debt until redemption of the Refunded 2011 Certificates and payment of the Other Outstanding Debt on November 14, 2022, is made.
3. You shall promptly collect the principal, interest or profit from the proceeds deposited in the Trust Account and promptly apply the same as necessary to the payment of the Refunded 2011 Certificates and Other Outstanding Debt as herein provided.
4. The District has called the Refunded Certificates for redemption and payment prior to maturity on November 14, 2022. You are hereby directed to provide for and give in your role as paying agent for the Refunded Certificates timely notice of the call for redemption of the Refunded Certificates. The form and time of the giving of such notice regarding the Refunded Certificates shall be as specified in the ordinance authorizing the issuance of the Refunded Certificates. The District agrees to reimburse you

for any actual out-of-pocket expenses incurred in the giving of such notice, but the failure of the District to make such payment shall not in any respect whatsoever relieve you from carrying out any of the duties, terms or provisions of this Agreement.

5. In addition, you are hereby directed, in your role as paying agent for the Refunded 2011 Certificates, to give notice of the call of the Refunded 2011 Certificates, on or before the date notice of such redemption is given to the holders of the Refunded Certificates, to the Municipal Securities Rulemaking Board (the "MSRB") through its Electronic Municipal Market Access system for municipal securities disclosure or through any other electronic format or system prescribed by the MSRB for purposes of Rule 15c2-12 adopted by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended. Information with respect to procedures for submitting notice can be found at <https://msrb.org>.

6. The District has authorized the prepayment of the Other Outstanding Debt prior to maturity on November 14, 2022. You are hereby directed to provide for or cause to provide timely notice of the prepayment of the Other Outstanding Debt. The form and time of the giving of such notice regarding the Other Outstanding Debt shall be as specified in the ordinances authorizing the issuance of the Other Outstanding Debt. The District agrees to reimburse you for any actual out-of-pocket expenses incurred in the giving of such notice, but the failure of the District to make such payment shall not in any respect whatsoever relieve you from carrying out any of the duties, terms or provisions of this Agreement.

7. You shall remit on November 14, 2022, as paying agent for the Refunded 2011 Certificates, the sum of \$296,720.00, such sum being sufficient to pay the principal of and interest on the Refunded 2011 Certificates on such date.

8. You shall remit on November 14, 2022 to the various holders of the Other Outstanding Debt, the sum of \$3,207,235.00, such sum being sufficient to pay the principal of and interest on the Other Outstanding Debt on such date. Such remittances shall fully release and discharge you from any further duty or obligation thereto under this Agreement.

9. You shall make no payment of fees, due or to become due, of the bond registrar and paying agent on the Bonds or the Refunded 2011 Certificates or the Other Outstanding Debt. The District shall pay the same as they become due.

10. If at any time it shall appear to you that the funds on deposit in the Trust Account will not be sufficient to pay the principal of and interest on the Refunded 2011 Certificates and the Other Outstanding Debt, you shall notify the District not less than five (5) days prior to such payment date and the District shall make up the anticipated

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deficit from any funds legally available for such purpose so that no default in the making of any such payment will occur.

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11. Upon final disbursement of funds sufficient to pay the Refunded 2011 Certificates and the Other Outstanding Debt as hereinabove provided for, you shall transfer any balance remaining in the Trust Account to the District and thereupon this Agreement shall terminate.

Very truly yours,

FOX RIVER AND COUNTRYSIDE FIRE/RESCUE
DISTRICT,
KANE AND DUPAGE COUNTIES, ILLINOIS

By SPECIMEN
President, Board of Trustees

By SPECIMEN
Secretary, Board of Trustees

Accepted this 12th day of October, 2022.

AMALGAMATED BANK OF CHICAGO
Chicago, Illinois

By SPECIMEN
Its _____

[EXHIBIT A [TO THE ESCROW AGREEMENT]

GOVERNMENT SECURITIES

Trustee Parthun moved and Trustee McManus seconded the motion that said ordinance as read by title be adopted.

After a full and complete discussion thereof, the President directed that the roll be called for a vote upon the motion to adopt said ordinance.

Upon the roll being called, the following trustees voted AYE: Karr, LeBlanc,
McManus, Parthun, Wegman

The following Trustees voted NAY: None

Whereupon the President declared the motion carried and said ordinance adopted, approved and signed the same in open meeting and directed the Secretary to record the same in full in the records of the Board of Trustees of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, which was done.

Other business not pertinent to the adoption of said ordinance was duly transacted at the meeting.

Upon motion duly made, seconded and carried, the meeting was adjourned.


Secretary, Board of Trustees

STATE OF ILLINOIS)
) SS
COUNTY OF KANE)

CERTIFICATION OF MINUTES

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Trustees (the "*Board*") of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois (the "*District*"), and as such official I am the keeper of the records and files of the District and the Board.

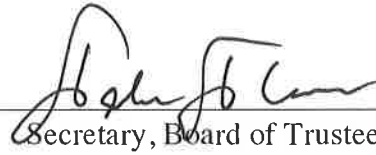
I do further certify that the foregoing constitutes a full, true and complete transcript of the minutes of the meeting of the Board held on the 19th day of September, 2022, insofar as same relates to the adoption of Ordinance No. 2022-03 entitled:

AN ORDINANCE providing for the issue of \$6,050,000 General Obligation Bonds, Series 2022, of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, to acquire emergency response vehicles, construct, improve and equip fire stations and pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements, providing for the levy and collection of a direct annual tax sufficient for the payment of the principal of and interest on said bonds, and authorizing the sale of said bonds to the purchaser thereof.

a true, correct and complete copy of which ordinance as adopted at said meeting appears in the foregoing transcript of the minutes of said meeting.

I do further certify that the deliberations of the Board on the adoption of said ordinance were conducted openly, that the vote on the adoption of said ordinance was taken openly, that said meeting was held at a specified time and place convenient to the public, that notice of said meeting was duly given to all of the news media requesting such notice, that an agenda for said meeting was posted at the location where the meeting was held and at the principal office of the Board at least 72 hours in advance of the holding of said meeting, that a true, correct and complete copy of the agenda as so posted is attached hereto as *Exhibit A*, that at least one copy of said agenda was continuously available for public review during the entire 72-hour period preceding said meeting, that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, the Fire Protection District Act of the State of Illinois, as amended, and the Local Government Debt Reform Act of the State of Illinois, as amended, and that the Board has complied with all of the applicable provisions of said Acts and its procedural rules in the adoption of said ordinance.

IN WITNESS WHEREOF, I hereunto affix my official signature and seal of the District, this
19th day of September, 2022.

A handwritten signature in dark ink, appearing to read "D. J. [unclear]", is written over a horizontal line.

Secretary, Board of Trustees

[SEAL]

STATE OF ILLINOIS)
) SS
COUNTY OF KANE)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of Kane, Illinois (the "*County*"), and as such official I do further certify that on the 4 day of October, 2022, there was filed in my office a duly certified copy of Ordinance No. 2022-03 entitled:

AN ORDINANCE providing for the issue of \$6,050,000 General Obligation Bonds, Series 2022, of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, to acquire emergency response vehicles, construct, improve and equip fire stations and pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements, providing for the levy and collection of a direct annual tax sufficient for the payment of the principal of and interest on said bonds, and authorizing the sale of said bonds to the purchaser thereof.

duly adopted by the Board of Trustees of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, on the 19th day of September, 2022, and that the same has been deposited in the official files and records of my office.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of the County, this 4 day of October, 2022.

[SEAL]




County Clerk of The County of Kane, Illinois

STATE OF ILLINOIS)
) SS
COUNTY OF DUPAGE)

FILING CERTIFICATE

I, the undersigned, do hereby certify that I am the duly qualified and acting County Clerk of The County of DuPage, Illinois (the "*County*"), and as such official I do further certify that on the 4th day of October, 2022, there was filed in my office a duly certified copy of Ordinance No. 2022-03 entitled:

AN ORDINANCE providing for the issue of \$6,050,000 General Obligation Bonds, Series 2022, of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, to acquire emergency response vehicles, construct, improve and equip fire stations and pay outstanding debt related to fire station, fire truck and equipment acquisitions and improvements, providing for the levy and collection of a direct annual tax sufficient for the payment of the principal of and interest on said bonds, and authorizing the sale of said bonds to the purchaser thereof.

duly adopted by the Board of Trustees of the Fox River and Countryside Fire/Rescue District, Kane and DuPage Counties, Illinois, on the 19th day of September, 2022, and that the same has been deposited in the official files and records of my office.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of the County, this 4th day of October, 2022.



County Clerk of The County of DuPage, Illinois

[SEAL]